

Motilal Oswal Financial Services Ltd.
Regd. Office : Motilal Oswal Tower, Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi, Mumbai - 400025.
Board: +91 22 3980 4200 Fax: +91 22 3312 4997
CIN: L67190MH2005PLC153397

30th January, 2015

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai-400 001
K.A.: Ms. Ishwari Vaidya

The National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra East,
Mumbai - 400 051
K.A.: Ms. Snehal Bide

Dear Sir,

Ref: Stock Code: 532892/MOTILALOFS

Sub: Unaudited Financial Results as per Clause 41 of the Listing Agreement.

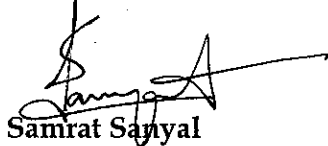
Please find enclosed the Unaudited Financial Results of the Company and the Unaudited Consolidated Financial Results of the Company and its subsidiaries for the third quarter and nine months ended 31st December, 2014 alongwith the Segment wise Results as per Clause 41 of the Listing Agreement duly approved by the Board of Directors at the Meeting held on 30th January, 2015.

Also find enclosed the Limited Review report on the aforesaid Financial Results issued by M/s Haribhakti & Co., Statutory Auditors.

Thanking You

Yours Faithfully,

For Motilal Oswal Financial Services Limited



Samrat Sanyal
Company Secretary and Compliance Officer
(PAN: AQYPS3730P)

Encl: As Above